

Registered office: 201, Shyam Bungalow, Plot No.199/200,
Pushpa Colony, Fatimadevi School Lane, Manchubhai Road,
Malad (East), Mumbai - 400097.
E-mail: sjcorporation9@yahoo.com Tel/Fax: 022-35632262
CIN: L19201MH1981PLC452533



Date: 13/03/2026

To,
The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Script Symbol: SJCORP | Script Code: 504398 | ISIN: INE312B01027

Sub: Outcome of Board Meeting

Ref: Disclosure of events pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors at its meeting held today i.e. Friday, March 13, 2026, has inter alia, approved the following:

Allotment of 3,50,00,000 No. of Equity shares on preferential basis:

We would like to inform you that, pursuant to the special resolution passed in the EGM held on March 02, 2026 by the members and in pursuance of the In-principal approval Letter No. LOD/PREF/DA/FIP/1833/2025-26 dated March 09, 2026 of BSE Limited, the Board of Directors have approved the allotment of 3,50,00,000 (Three Crore Fifty Lakhs) no. of equity shares at a Face Value of Re.1/- each at an issue price of Rs. 12/- (Including premium of Rs. 11) each per equity share on preferential basis to the Proposed Promoters and Non-Promoters.

The Company has received the total consideration to Rs. 42,00,00,000/- (Rupees Forty-Two Crores Only) for allotment of 3,50,00,000 no. of equity shares as per the terms of the issue.

The new equity shares allotted, shall rank pari passu with the existing equity shares of the Company.

Post allotment of the aforesaid shares, the paid-up capital of the Company has increased from Rs. 83,55,000 (83,55,000 equity shares of face value of Re.1/- each fully paid up) to Rs. 4,33,55,000 (4,33,55,000 equity shares of face value of Re.1/- each fully paid up).

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as 'Annexure-A'.

The meeting of the Board of Directors commenced at 04.30 P.M. and concluded at 05.00 P.M.

Kindly take the same on record. The information in the above notice is also available on the website of the Company (www.sjcorp.in).

Thanking You.
Yours faithfully,
For SJ Corporation Ltd

Deepak Bhikalal Upadhyay
(Managing Director)
DIN: 02270389



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Annexure A

Disclosure in terms of SEBI Circulars in relation to the proposed preferential issue of equity shares:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment, etc.)	Preferential Allotment on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Board of Directors have approved the allotment of 3,50,00,000 no. of equity shares having face value of Re. 1/- each at a price of Rs. 12/- per equity, including premium of Rs. 11/- per share to the Proposed Promoters and Non-promoters on preferential basis
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the Investors	Annexure as below
b)	Post Allotment of securities – outcome of the subscription	
c)	Number of Investors	11 (Eleven)
d)	Issue Price	₹ 12/- (Including premium ₹ 11/-) each
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
f)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



List of Proposed Allottees:

Sl. No	Name of the Proposed Allottee	Identity of the Ultimate Beneficial Owners*	*No. & % of Equity Shares held prior to the Preferential Allotment		No. of Equity Shares to be issued and allotted	#No. & % of Post issue Equity and voting share capital (Assuming full allotment of Equity Shares)		SPA shares	No. & % of Post issue Equity and voting share capital \$[Assuming completion of acquisition of 49,20,000 equity shares in accordance with the share purchase agreement ("SPA")]	
			No. of equity shares	%age		No. of equity shares	%age		No. of equity shares	No. of shares
	Promoters/ Promoter group									
1	Pintu Kanjibhai Kalavadia	Not Applicable	NIL	N.A	82,11,874	82,11,874	18.94	18,56,031	1,00,67,905	23.22
2	Prashant K Kalavadia	Not Applicable	NIL	N.A	82,11,874	82,11,874	18.94	14,62,251	96,74,125	22.31
3	Umang Kantilal Savani	Not Applicable	NIL	N.A	42,61,202	42,61,202	9.83	12,93,578	55,54,780	12.81
4	Kalpesh Patel	Not Applicable	NIL	N.A	10,15,050	10,15,050	2.34	3,08,140	13,23,190	3.05
	Non-Promoter									
5	Apex Advisors LLP	Jaydeep Dhansukhbhai Vora	NIL	N.A	27,50,000	27,50,000	6.34	NIL	27,50,000	6.34
6	Quantam Strategic Advisors LLP	Bhavika Prafulkumar Mehta	NIL	N.A	28,50,000	28,50,000	6.57	NIL	28,50,000	6.57
7	Jayantilal Ramniklal Dholakia	Not Applicable	NIL	N.A	1,25,000	1,25,000	0.29	NIL	1,25,000	0.29
8	Nimish Jayantilal Dholakia	Not Applicable	NIL	N.A	1,25,000	1,25,000	0.29	NIL	1,25,000	0.29
9	Nimit Jayantilal Dholakia	Not Applicable	NIL	N.A	1,25,000	1,25,000	0.29	NIL	1,25,000	0.29
10	Heena Nimit Dholakia	Not Applicable	NIL	N.A	1,25,000	1,25,000	0.29	NIL	1,25,000	0.29



Sl. No	Name of the Proposed Allottee	Identity of the Ultimate Beneficial Owners*	*No. & % of Equity Shares held prior to the Preferential Allotment		No. of Equity Shares to be issued and allotted	#No. & % of Post issue Equity and voting share capital (Assuming full allotment of Equity Shares)		SPA shares	No. & % of Post issue Equity and voting share capital \$[Assuming completion of acquisition of 49,20,000 equity shares in accordance with the share purchase agreement ("SPA")]	
			No. of equity shares	%age	No. of equity shares	No. of shares	%age	No. of equity shares	No. of shares	%age
11	**i) Falguni Chandresh Lotia ii) Chandresh Lotia (Partner of Partnership Firm of Pranir Investments)	i) Falguni Chandresh Lotia ii) Chandresh Lotia	NIL	N.A	72,00,000	72,00,000	16.61	NIL	72,00,000	16.61
	Total		NIL	N.A	3,50,00,000	3,50,00,000	80.73	49,20,000	3,99,20,000	92.08

Note:

- a) * Pre issue shareholding is as on 31st December, 2025
- b) **Payment will be made by partnership firm i.e. Pranir investments.
- c) The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s):
 - i) # The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of equity shares to be allotted under the present issue.
 - ii) \$ Assuming completion of acquisition of 49,20,000 (Forty-Nine Lakhs Twenty Thousand) equity shares of the Company by the acquirer (which includes Proposed Allottees) in accordance with the share purchase agreement dated January 30, 2026 and
 - iii) \$Proposed Promoters has given Open Offer under SEBI Takeover Regulations, (Public Announcement was made on 30th January, 2026 and Detailed Public Statement was published in newspaper on February 06, 2026) since same is subject to participation of public shareholders and hence it cannot be determined as on the date of this disclosure regarding acquisition of Shares under Open Offer by the proposed Promoters.

